Studying and Conducting Research

EC Mentoring Workshop, 2024

Speaker: Bo Waggoner, University of Colorado

Outline

- 0. Intro
- 1. Personal maintenance and development
- 2. Learning and studying
- 3. Exploring the frontier

Not discussed:

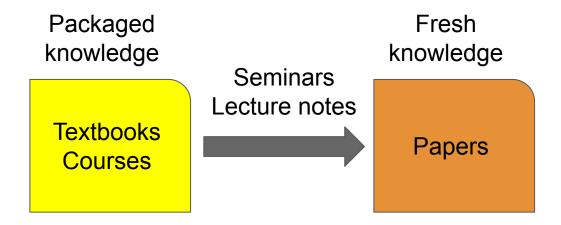
Collaboration - see How-To talk #3 today!

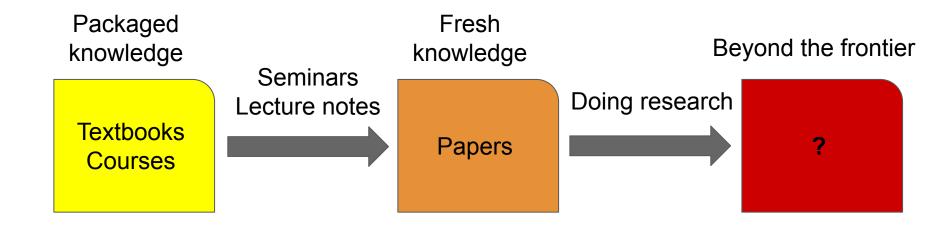
Polls

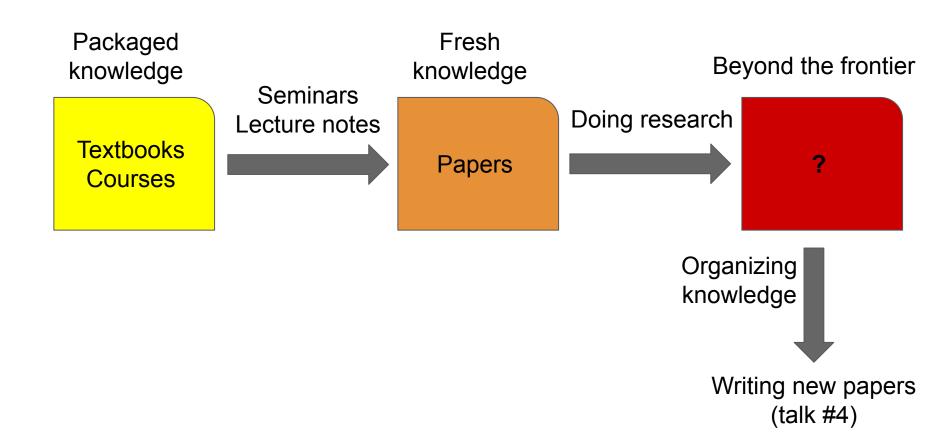
- Stage of career: pre-PhD / early PhD / mid-late PhD / post-PhD
- Research experience: have read papers / have written a paper
- Field of study: Computer Science / Econ / other

Packaged knowledge

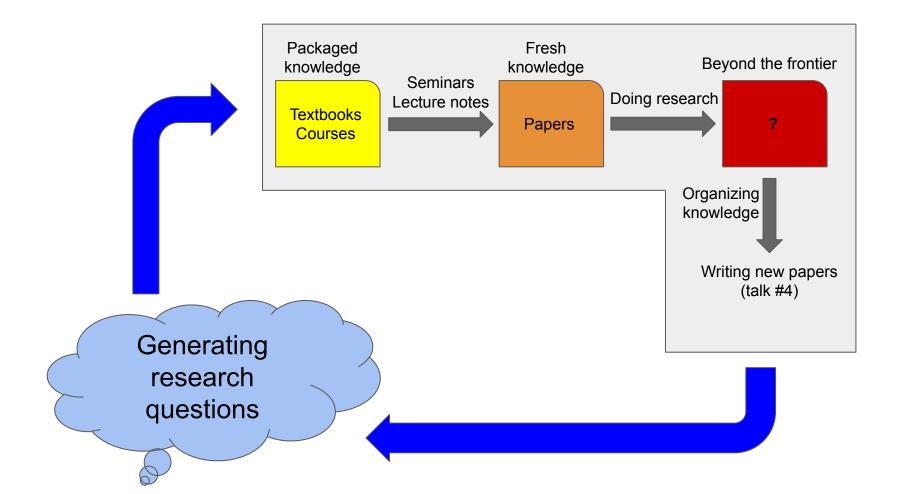
Textbooks Courses







Life cycle of contributions



1. Personal maintenance and development

"Growth mindset"



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Expect to learn and change.

- You're supposed to not initially know things or be good at stuff...
- o ...but you *cannot* believe that is permanent...
- ...nor accept your current limitations.











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Examples:

- o Tools: LaTeX, git, Mathematica, python, LLMs, ...
- Fields of study: Game theory? Real analysis? Spectral graph theory? ML? Etc.
- o Public speaking, writing, organizational skills, ...











Enjoy what you do

- To do a PhD, you have to enjoy and care about research.
 - There are many styles and niches in the research community. Try things.
 - Passion for a field develops over time.
 - Be open to possibilities and prepared for serendipity!



Take care of yourself

- Treat yourself like an athlete / chess player / musician / etc
 - Sleep, nutrition, exercise
 - Your job is to improve your brain. Take that seriously!





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 - Sleep, nutrition, exercise
 - Your job is to improve your brain. Take that seriously!
- Be aware of common challenges
 - Imposter syndrome
 - Mental and physical health
 - Burnout
 - The default state in research is "stuck"





2. Learning and studying

• Stock your toolbox

- Take courses
- Attend conferences, workshops, tutorials (or catch up on previous ones)

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Systematically explore the literature

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Use forward/backward citation chains

Systematically explore the literature

Talk to people about the problem

Get ideas for references or approaches

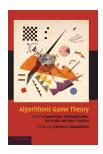
Deep understanding of the state of the art

Fully understand the key tools you need

E.g. be able to reproduce crucial parts of papers (theorem statements/proofs/etc)

Teach or explain

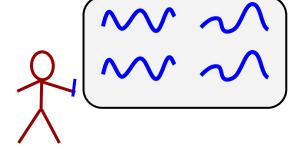
- Write expository notes or posts
- Lead reading groups or present papers











3. Exploring the frontier

Exploring the frontier

- Balance reliance on prior work with fresh perspective
 - Give yourself room to play and rediscover...
 - o ...but don't spend too long unaware of the state of the art

Exploring the frontier

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Balance focusing on a problem with exploring the problem space

- Get stuck
- Try a different approach (e.g. simulations instead of theory)
- Solve examples
- Talk to people: get ideas, references, keywords, ...
- Go back
- Go around: change the problem, ask a new question
- Get stuck again

Exploring the frontier

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- Balance focusing on a problem with exploring the problem space
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 - Go around: change the problem, ask a new question
 - Get stuck again
- Learn to ask good research questions ... this takes time!

Questions?

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